

**Monthly Operating Report**  
**ACCRUAL BASIS**

<b>CASE NAME:</b>	Taco Bueno Restaurants, Inc.
<b>CASE NUMBER:</b>	18-33678
<b>JUDGE:</b>	Stacey G. C. Jernigan

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN & EASTERN DISTRICTS OF TEXAS**  
**REGION 6**  
**MONTHLY OPERATING REPORT**

**MONTH ENDING:** NOVEMBER\* 2018  
 MONTH YEAR

\* - AS OF PERIOD ENDING DECEMBER 3, 2018.

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (ACCRUAL BASIS-1 THROUGH ACCRUAL BASIS-7) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

**RESPONSIBLE PARTY:**

ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Chief Restructuring Officer

TITLE

Haywood Miller

PRINTED NAME OF RESPONSIBLE PARTY

12/21/18

DATE

**PREPARER:**

ORIGINAL SIGNATURE OF PREPARER

Senior Manager of Accounting

TITLE

Cynthia Bent

PRINTED NAME OF PREPARER

DATE

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ACCRUAL BASIS**

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**RESPONSIBLE PARTY:**

ORIGINAL SIGNATURE OF RESPONSIBLE PARTY \_\_\_\_\_ Chief Restructuring Officer \_\_\_\_\_  
TITLE \_\_\_\_\_

Haywood Miller \_\_\_\_\_ DATE \_\_\_\_\_  
PRINTED NAME OF RESPONSIBLE PARTY \_\_\_\_\_

**PREPARER:**

C Bent \_\_\_\_\_ Senior Manager of Accounting \_\_\_\_\_  
ORIGINAL SIGNATURE OF PREPARER \_\_\_\_\_ TITLE \_\_\_\_\_

Cynthia Bent \_\_\_\_\_ 12/24/2018 \_\_\_\_\_  
PRINTED NAME OF PREPARER \_\_\_\_\_ DATE \_\_\_\_\_

**Monthly Operating Report**  
**ACCRUAL BASIS-1**

CASE NAME:	Taco Bueno Restaurants, Inc.
CASE NUMBER:	18-33678

**COMPARATIVE BALANCE SHEET**

	SCHEDULE AMOUNT	NOVEMBER	MONTH	MONTH
<b>ASSETS</b>				
1. UNRESTRICTED CASH	\$1,143,814	\$8,902,628		
2. RESTRICTED CASH	\$0	\$0		
3. TOTAL CASH	\$1,143,814	\$8,902,628	\$0	\$0
4. ACCOUNTS RECEIVABLE (NET)	\$1,044,547	\$1,210,662		
5. INVENTORY	\$1,073,966	\$1,020,595		
6. NOTES RECEIVABLE	\$0	\$0		
7. PREPAID EXPENSES	\$2,083,171	\$1,608,173		
8. OTHER (ATTACH LIST) Tax Refund AR	\$1,937,163	\$470,494	470,494	
9. TOTAL CURRENT ASSETS	\$7,282,661	\$13,212,552	\$470,494	\$0
10. PROPERTY, PLANT & EQUIPMENT				
11. LESS: ACCUMULATED DEPRECIATION/DEPLETION				
12. NET PROPERTY, PLANT & EQUIPMENT	\$33,215,857	\$32,664,686	\$0	\$0
13. DUE FROM INSIDERS	\$0	\$0		
14. OTHER ASSETS - NET OF AMORTIZATION (ATTACH LIST)	\$119,200,512	\$122,172,611	122,172,611	
15. OTHER (ATTACH LIST)	\$1,059,801	\$1,865,055	1,865,055	
16. <b>TOTAL ASSETS</b>	<b>\$160,758,831</b>	<b>\$169,914,904</b>	<b>\$124,508,160</b>	<b>\$0</b>
<b>POSTPETITION LIABILITIES</b>				
17. ACCOUNTS PAYABLE		\$207,178		
18. TAXES PAYABLE		\$1,404,498		
19. NOTES PAYABLE		\$0		
20. PROFESSIONAL FEES		\$1,609,740		
21. SECURED DEBT		\$3,000,000		
22. OTHER (ATTACH LIST)		\$1,340,425	1,340,425	
23. TOTAL POSTPETITION LIABILITIES		\$7,561,841	\$1,340,425	\$0
<b>PREPETITION LIABILITIES</b>				
24. SECURED DEBT	\$104,922,942	\$128,937,500		
25. PRIORITY DEBT	\$3,725,200	\$2,726,615		
26. UNSECURED DEBT	\$10,589,724	\$10,708,655		
27. OTHER (ATTACH LIST)	\$0	\$47,953,766	47,953,766	
28. TOTAL PREPETITION LIABILITIES	\$119,237,866	\$190,326,536	\$47,953,766	\$0
29. <b>TOTAL LIABILITIES</b>	<b>\$119,237,866</b>	<b>\$197,888,376</b>	<b>\$49,294,191</b>	<b>\$0</b>
<b>EQUITY</b>				
30. PREPETITION OWNERS' EQUITY		(\$24,883,945)		
31. POSTPETITION CUMULATIVE PROFIT OR (LOSS)		(\$3,089,527)		
32. DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)		\$0		
33. TOTAL EQUITY		(\$27,973,472)	\$0	\$0
34. <b>TOTAL LIABILITIES &amp; OWNERS' EQUITY</b>	<b></b>	<b>\$169,914,904</b>	<b>\$49,294,191</b>	<b>\$0</b>

**Monthly Operating Report**  
**ACCRUAL BASIS-2**

<b>CASE NAME:</b>	Taco Bueno Restaurants, Inc.
<b>CASE NUMBER:</b>	18-33678

INCOME STATEMENT	NOVEMBER	MONTH	MONTH	MONTH
<b>REVENUES</b>				
1. GROSS REVENUES	\$9,670,825			
2. LESS: RETURNS & DISCOUNTS	\$0			
3. NET REVENUE	\$9,670,825	\$0	\$0	\$0
<b>COST OF GOODS SOLD</b>				
4. MATERIAL	\$2,542,611			
5. DIRECT LABOR	\$3,036,819			
6. DIRECT OVERHEAD	\$1,576,650			
7. TOTAL COST OF GOODS SOLD	\$7,156,080	\$0	\$0	\$0
8. GROSS PROFIT	\$2,514,745	\$0	\$0	\$0
<b>OPERATING EXPENSES</b>				
9. OFFICER / INSIDER COMPENSATION	\$82,271			
10. SELLING & MARKETING	\$559,161			
11. GENERAL & ADMINISTRATIVE	\$734,790			
12. RENT & LEASE	\$882,521			
13. OTHER (ATTACH LIST)				
14. TOTAL OPERATING EXPENSES	\$2,258,743	\$0	\$0	\$0
15. INCOME BEFORE NON-OPERATING INCOME & EXPENSE	\$256,002	\$0	\$0	\$0
<b>OTHER INCOME &amp; EXPENSES</b>				
16. NON-OPERATING INCOME (ATTACH LIST)	\$0			
17. NON-OPERATING EXPENSE (ATTACH LIST)	\$335,466			
18. INTEREST EXPENSE	\$789,558			
19. DEPRECIATION / DEPLETION	\$662,267			
20. AMORTIZATION	\$103,288			
21. OTHER (ATTACH LIST)	(\$59,426)			
22. NET OTHER INCOME & EXPENSES	\$1,831,153	\$0	\$0	\$0
<b>REORGANIZATION EXPENSES</b>				
23. PROFESSIONAL FEES	\$1,609,740			
24. U.S. TRUSTEE FEES	\$0			
25. OTHER (ATTACH LIST)	\$0			
26. TOTAL REORGANIZATION EXPENSES	\$1,609,740	\$0	\$0	\$0
27. INCOME TAX	(\$95,364)			
28. NET PROFIT (LOSS)	(\$3,089,527)	\$0	\$0	\$0

**Monthly Operating Report**  
**ACCRUAL BASIS-3**

<b>CASE NAME:</b>	Taco Bueno Restaurants, Inc.
.....	.....
<b>CASE NUMBER:</b>	18-33678

<b>CASH RECEIPTS AND DISBURSEMENTS</b>	Taco Bueno Restaurants, LP	Taco Bueno Franchise Company, LP	TB Corp	TB Holdings II Parent, Inc.	Consolidated Total
1. CASH - BEGINNING OF MONTH	\$807,044	\$0	\$0	\$0	\$807,044
<b>RECEIPTS FROM OPERATIONS</b>					
2. CASH SALES					\$0
<b>COLLECTION OF ACCOUNTS RECEIVABLE</b>					
3. PREPETITION					\$0
4. POSTPETITION					\$0
5. TOTAL OPERATING RECEIPTS	\$9,787,880	\$160,982	\$0	\$0	\$9,948,863
<b>NON-OPERATING RECEIPTS</b>					
6. LOANS & ADVANCES (ATTACH LIST)					\$0
7. SALE OF ASSETS					\$0
8. OTHER (ATTACH LIST)					\$0
9. TOTAL NON-OPERATING RECEIPTS	\$262,932	\$0	\$3,000,000	\$1,572,033	\$4,834,965
10. TOTAL RECEIPTS	\$10,050,812	\$160,982	\$3,000,000	\$1,572,033	\$14,783,827
11. TOTAL CASH AVAILABLE	\$10,857,856	\$160,982	\$3,000,000	\$1,572,033	\$15,590,871
<b>OPERATING DISBURSEMENTS</b>					
12. NET PAYROLL					\$0
13. PAYROLL TAXES PAID					\$0
14. SALES, USE & OTHER TAXES PAID					\$0
15. SECURED / RENTAL / LEASES					\$0
16. UTILITIES					\$0
17. INSURANCE					\$0
18. INVENTORY PURCHASES					\$0
19. VEHICLE EXPENSES					\$0
20. TRAVEL					\$0
21. ENTERTAINMENT					\$0
22. REPAIRS & MAINTENANCE					\$0
23. SUPPLIES					\$0
24. ADVERTISING					\$0
25. OTHER (ATTACH LIST)					\$0
26. TOTAL OPERATING DISBURSEMENTS	\$6,688,244	\$0	\$0	\$0	\$6,688,244
<b>REORGANIZATION EXPENSES</b>					
27. PROFESSIONAL FEES					\$0
28. U.S. TRUSTEE FEES					\$0
29. OTHER (ATTACH LIST) (intercompany transfers)	(\$4,733,015)	\$160,982	\$3,000,000	\$1,572,033	\$0
30. TOTAL REORGANIZATION EXPENSES	(\$4,733,015)	\$160,982	\$3,000,000	\$1,572,033	\$0
31. TOTAL DISBURSEMENTS	\$1,955,228	\$160,982	\$3,000,000	\$1,572,033	\$6,688,244
32. NET CASH FLOW	\$8,095,584	\$0	\$0	\$0	\$8,095,584
33. CASH - END OF MONTH	\$8,902,628	\$0	\$0	\$0	\$8,902,628

**Monthly Operating Report  
ACCUAL BASIS-4**

CASE NAME:	Taco Bueno Restaurants, Inc.
.....	.....
CASE NUMBER:	18-33678

ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	NOVEMBER	MONTH	MONTH
1. 0-30	\$1,044,547	\$1,210,662		
2. 31-60	\$0	\$0		
3. 61-90	\$0	\$0		
4. 91+	\$0	\$0		
5. TOTAL ACCOUNTS RECEIVABLE	\$1,044,547	\$1,210,662	\$0	\$0
6. AMOUNT CONSIDERED UNCOLLECTIBLE				
7. ACCOUNTS RECEIVABLE (NET)	\$1,044,547	\$1,210,662	\$0	\$0

AGING OF POSTPETITION TAXES AND PAYABLES		MONTH: NOVEMBER* 2018			
TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	\$0	\$0	\$0	\$0	\$0
2. STATE	\$10,000	\$0	\$0	\$0	\$10,000
3. LOCAL	\$0	\$0	\$0	\$0	\$0
4. OTHER (ATTACH LIST)	\$1,404,498	\$0	\$0	\$0	\$1,404,498
5. TOTAL TAXES PAYABLE	\$1,414,498	\$0	\$0	\$0	\$1,414,498
6. ACCOUNTS PAYABLE	\$207,178				\$207,178

STATUS OF POSTPETITION TAXES		MONTH: NOVEMBER* 2018			
FEDERAL	BEGINNING TAX LIABILITY	AMOUNT WITHHELD AND/ OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY	
1. WITHHOLDING	\$0	\$233,421	\$116,497	\$116,923	
2. FICA-EMPLOYEE	\$0	\$237,618	\$119,176	\$118,442	
3. FICA-EMPLOYER	\$0	\$236,826	\$118,782	\$118,044	
4. UNEMPLOYMENT	\$0	\$3,499	\$1,793	\$1,706	
5. INCOME	\$0	\$0	\$0	\$0	
6. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	
7. TOTAL FEDERAL TAXES	\$0	\$711,364	\$356,248	\$355,116	
STATE AND LOCAL					
8. WITHHOLDING	\$0	\$23,634	\$12,380	\$11,254	
9. SALES	\$903,242	\$787,545	\$903,242	\$787,545	
10. EXCISE	\$0	\$0	\$0	\$0	
11. UNEMPLOYMENT	\$0	\$7,985	\$4,116	\$3,869	
12. REAL PROPERTY	\$2,372,155	\$205,941	\$0	\$2,578,096	
13. PERSONAL PROPERTY	\$354,460	\$30,773	\$0	\$385,233	
14. OTHER (ATTACH LIST)	\$0	\$10,000	\$0	\$10,000	
15. TOTAL STATE & LOCAL	\$3,629,857	\$1,065,878	\$919,738	\$3,775,996	
16. TOTAL TAXES	\$3,629,857	\$1,777,242	\$1,275,986	\$4,131,112	

**Monthly Operating Report**  
ACCRUAL BASIS-5

<b>CASE NAME:</b>	Taco Bueno Restaurants, Inc.
.....	.....
<b>CASE NUMBER:</b>	18-33678

MONTH: NOVEMBER\* 2018

<b>BANK RECONCILIATIONS</b>		Account #1	Account #2	Account #3	
A. BANK:	Various				<b>TOTAL</b>
B. ACCOUNT NUMBER:	Various				
C. PURPOSE (TYPE):	Various				
1. BALANCE PER BANK STATEMENT	\$9,025,709				\$9,025,709
2. ADD: TOTAL DEPOSITS NOT CREDITED	\$532,202				\$532,202
3. SUBTRACT: OUTSTANDING CHECKS	\$801,623				\$801,623
4. OTHER RECONCILING ITEMS					\$0
5. MONTH END BALANCE PER BOOKS	\$8,756,288	\$0	\$0		\$8,756,288
6. NUMBER OF LAST CHECK WRITTEN	500064				.....

<b>INVESTMENT ACCOUNTS</b>		DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	CURRENT VALUE
BANK, ACCOUNT NAME & NUMBER					
7. None					
8.					
9.					
10.					
11. TOTAL INVESTMENTS				\$0	\$0

<b>CASH</b>	
12. CURRENCY ON HAND	\$146,340
13. TOTAL CASH - END OF MONTH	\$8,902,628

Monthly Operating Report ACCRUAL BASIS-6																																																																																																																																																																																											
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46 W-LD LEGENDS OWNER VII LLC	\$11,092	\$11,092	\$0
47 W-LD LEGENDS OWNER VII LLC	\$395	\$395	\$0
48 TIERRA DE ORO, LLC	\$6,471	\$6,471	\$0
49 NORTH STAR INVESTMENT	\$8,216	\$8,216	\$0
50 REUNION, LLC	\$10,542	\$10,542	\$0
51 BRIAND INVESTMENTS, LLC	\$7,974	\$7,974	\$0
52 JAREEN E SCHMIDT FAMILY TWO, LTD	\$9,946	\$9,946	\$0
53 VERA CRUZ PROPERTIES, LP	\$7,000	\$7,000	\$0
54 SLAUGHTER CROSSING / DBA Round Rock Ranch	\$727	\$727	\$0
55 ROSEBRIAR PROSPER PLAZA, LP	\$9,538	\$9,538	\$0
56 BROKEN ARROW PLAZA ASSOCIATES LLC	\$3,563	\$3,563	\$0
57 BROKEN ARROW PLAZA ASSOCIATES LLC	\$314	\$314	\$0
58 BROKEN ARROW PLAZA ASSOCIATES LLC	\$50	\$50	\$0
59 BROKEN ARROW PLAZA ASSOCIATES LLC	\$213	\$213	\$0
60 BRADLEY INVESTORS	\$8,820	\$8,820	\$0
61 NATIONAL RETAIL PROPERTIES, LP	\$6,575	\$6,575	\$0
62 NATIONAL RETAIL PROPERTIES, LP	\$9,742	\$9,742	\$0
63 WILLIAM J SCHULTE JR.	\$2,537	\$2,537	\$0
64 WILLIAM J SCHULTE JR.	\$6,710	\$6,710	\$0
65 WILLIAM J SCHULTE JR.	\$2,682	\$2,682	\$0
66 NATIONAL RETAIL PROPERTIES, LP	\$6,494	\$6,494	\$0
67 SENECA PARTNERS	\$6,667	\$6,667	\$0
68 LARRY AND SHIRLEY NAGLE	\$3,647	\$3,647	\$0
69 LARRY AND SHIRLEY NAGLE	\$5,719	\$5,719	\$0
70 LARRY AND SHIRLEY NAGLE	\$3,051	\$3,051	\$0
71 WENTWOOD MANAGEMENT	\$600	\$600	\$0
72 WENTWOOD MANAGEMENT	\$600	\$600	\$0
73 LEHIGH HANSON	\$38,985	\$38,985	\$0
74 LEHIGH HANSON	\$1,600	\$1,600	\$0
75 LEHIGH HANSON	\$3,000	\$3,000	\$0
76 LEHIGH HANSON	\$2,400	\$2,400	\$0
77 Midland/Spirit (TABU I)	\$215,877	\$215,877	\$0
78 TABU II (Sterling National) (US Realty)	\$164,425	\$164,425	\$0
79 TABU III (Sterling National) (US Realty)	\$89,158	\$89,158	\$0
80 TABU IV (Sterling National) (Kamin Realty)	\$107,738	\$107,738	\$0
81 Spirit ML	\$7,747	\$7,747	\$0
82 Spirit ML	\$7,824	\$7,824	\$0
83 Spirit ML	\$7,824	\$7,824	\$0
84 NICHOLAS V DUNCAN	\$4,813	\$0	\$4,813
85 PLACE 38 LAWTON, LLC	\$1,419	\$0	\$1,419
86 TSCA-230 LLC	\$2,548	\$0	\$2,548
87 FRANK PASQUALETTI OR PATRICIA PASQUALETTI	\$8,224	\$0	\$8,224
88 ALYATIM MANAGEMENT GROUP	\$6,651	\$0	\$6,651
89 Individual	\$8,100	\$0	\$8,100
90 RICHARD JERNIGAN	\$6,651	\$0	\$6,651
91 ARC CAFEUSA001, LLC	\$6,957	\$0	\$6,957
92 SUNSET HOLDINGS	\$6,343	\$0	\$6,343
93 COAST MORTGAGE CORP & INTERNATL LOAN & MORTGAG	\$8,571	\$0	\$8,571
94 STAR LUMBER & SUPPLY CO	\$9,000	\$0	\$9,000
95 RITA NEVILLE LANDWEHR	\$6,854	\$0	\$6,854
96 MJJS, LLC	\$8,369	\$0	\$8,369
97 HAROLD & JOAN VALCESCHINI REVOCABLE TRUST	\$9,075	\$0	\$9,075
98 ARC CAFEUSA001, LLC	\$6,067	\$0	\$6,067
99 ARC CAFEHLD001, LLC	\$6,742	\$0	\$6,742
## ARC CAFEHLD001, LLC	\$6,143	\$0	\$6,143
## PHILIP YUTAN AND GEOK WA YUTAN 1975 TRUST	\$2,846	\$0	\$2,846
## CRISSCOTT, LP	\$8,722	\$0	\$8,722
## 13546 SOUTH BLACKBOB LLC	\$11,499	\$0	\$11,499
## MONTGOMERY CROSSING, LLC	\$10,083	\$0	\$10,083
## MANUEL V. GUERRERO OR NORA B. GUERRERO	\$8,067	\$0	\$8,067
## COIT/LEGACY LIMITED PARTNERSHIP	\$3,245	\$0	\$3,245
## CHYMIAK INVESTMENTS KS, LLC	\$9,478	\$0	\$9,478
## DANIEL JOSEPH BREIHAN and ANDREW CRAIG BREIHAN	\$10,083	\$0	\$10,083
## HISER LAND LLC	\$8,917	\$0	\$8,917
## Harvard Petroleum Company, LLC	\$9,875	\$0	\$9,875
## NATIONAL RETAIL PROPERTIES, LP	\$3,570	\$0	\$3,570
## Thomas Goodner Estate and Fallis A. Beall d/b/a Elk Plaza Shopping C	\$1,935	\$0	\$1,935
## Weber Vista, L.P.	\$4,032	\$0	\$4,032
## American Electric Power - Adequate Assurance payment	\$79,330	\$79,330	\$0
## Bank of America - Secured note payment	\$753,427	\$0	\$753,427
## TOTAL	\$2,011,950	\$1,053,645	\$958,305

**Monthly Operating Report  
ACCURAL BASIS-7**

CASE NAME:	Taco Bueno Restaurants, Inc.
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CASE NUMBER:	18-33678
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MONTH: NOVEMBER\* 2018

**QUESTIONNAIRE**

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?		X
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?	X	
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?	X	
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?	X	
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

4. - See attached schedule for payments made on prepetition liabilities this reporting period.

5. - \$3M DIP loan received from Sun Holdings on 11/8/2018.

11. - See attached schedule for prepetition taxes paid during this reporting period.

**INSURANCE**

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	X	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	X	
3. PLEASE ITEMIZE POLICIES BELOW.		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

No changes to type of policies since the first day motions.

**INSTALLMENT PAYMENTS**

TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY
CBrLB, Property, UMB	AFCO Financing	7/1/2018-6/30/2019	\$60,961.00 monthly
WorkersComp, GL	WILLIS Financing	7/1/2018-6/30/2019	\$37,467.00 monthly

CASE NAME  
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TACO BUENO RESTAURANTS, INC  
18-33678

***SUPPORTING SCHEDULE***  
**LINE 8 - OTHER CURRENT ASSETS**

	<i><b>SCHEDULE</b></i>	<i><b>AMOUNT</b></i>	<i><b>NOVEMBER</b></i>
INCOME TAX RECEIVABLE	\$ 1,937,163	\$ 540,098	
INCOME TAX PAYABLE		(79,604)	
TX FRANCHISE TAX ESTIMATE		10,000	
TOTAL OTHER CURRENT ASSETS	<u>\$ 1,937,163</u>	<u>\$ 470,494</u>	

***SUPPORTING SCHEDULE***  
**LINE 14 - OTHER ASSETS - NET OF AMORTIZATION**

	<i><b>SCHEDULE</b></i>	<i><b>AMOUNT</b></i>	<i><b>NOVEMBER</b></i>
CAPITAL LEASES		\$ 3,631,789	
A/D - CAPITAL LEASES		(446,613)	
TRADEMARKS AND TRADE NAMES	47,900,000	47,900,000	
FAVORABLE LEASE TERMS	16,827,703	16,827,703	
ACCUM AMORT-FAVORABLE LEASE TERMS	(3,038,994)	(3,104,100)	
CUSTOMER LIST	5,000,000	5,000,000	
AMORT - CUSTOMER LIST	(3,706,104)	(3,842,273)	
GOODWILL	55,320,512	55,320,512	
FRANCHISE AGREEMENT	1,400,000	1,400,000	
AMORT - FRANCHISE AGREEMENT	(502,605)	(514,407)	
TOTAL OTHER ASSETS - NET OF AMORTIZATION	<u>\$ 119,200,512</u>	<u>\$ 122,172,611</u>	

***SUPPORTING SCHEDULE***  
**LINE 15 - OTHER ASSETS**

	<i><b>SCHEDULE</b></i>	<i><b>AMOUNT</b></i>	<i><b>NOVEMBER</b></i>
DEFERRED FINANCING COST		\$ 230,520	
DEPOSITS	1,059,801	1,152,187	
DEFERRED CHARGES - FRANCHISES		15,000	
LEASE INDUCEMENT FEE (NET)		255,049	
PREPAID RENT - SALE/LEASEBACK		212,300	
TOTAL OTHER ASSETS	<u>\$ 1,059,801</u>	<u>\$ 1,865,055</u>	

***SUPPORTING SCHEDULE***  
**LINE 22 - OTHER POST PETITION LIABILITIES**

	<i><b>SCHEDULE</b></i>	<i><b>AMOUNT</b></i>	<i><b>NOVEMBER</b></i>
DEFERRED REVENUE		\$ 10,554	
ADVERTISING ACCRUAL		(282,495)	
ACCRUED GEN. INS. & WORKERS COMP.		(75,991)	
ACCRUED EXPENSES OTHER		60,076	
ACCRUED FRANCHISE AD FUND FEES		142	
ACCRUED BANK CHARGES		(7,017)	
ACCRUED PERCENTAGE RENT		6,228	
ACCRUED INTEREST PAYABLE		666,541	
UNEARNED REBATE		-	
UNEARNED FRANCHISE FEES		-	
UNCLAIMED PROPERTY		(441)	
STORE CLOSURE LIABILITY - CURRENT		-	
CAPITAL LEASE OBLIGATION, CURRENT		(5,281)	
ACCRUED INCENTIVE EXPENSE - OPERATIONS		(54,293)	
ACCRUED INCENTIVE EXPENSE - CORPORATE		-	
PAYROLL GARNISHMENTS W/H		-	

PAYROLL SHOES DEDUCTION	(1,300)
BUENO FAMILY FUND W/H	(6)
ACCRUED VACATION	12,998
ACCRUED SEVERANCE	-
HEALTH INSURANCE ACCRUALS	267,646
HEALTH INSURANCE PAYMENTS	(351,384)
SHORT TERM DISABILITY ACCRUALS	2,368
401K ACCRUALS	6,918
401K EMPLOYEE LOAN W/H	(3,552)
DEFERRED LOAN COSTS, NON-CURRENT	47,307
DEFERRED RENT LIABILITY	12,169
CAPITAL LEASE OBLIGATION, NON-CURRENT	(12,429)
STORE CLOSURE LIABILITY - NON-CURRENT	-
DEEMED LANDLORD LIABILITY	(31,101)
DEFERRED TAX LIABILITY	(205,658)
UNFAVORABLE LEASE TERMS	-
AMORT -UNFAVORABLE LEASE TERMS	(37,240)
DEFERRED GAIN	(1,246)
DUE TO/DUE FROM	-
UNEARNED FRANCHISE FEES	-
ACCRUED PAYROLL	1,687,153
LESS TAXES	(370,239)
<b>TOTAL OTHER POST PETITION LIABILITIES</b>	<b>\$ 1,340,425</b>

<b><u>SUPPORTING SCHEDULE</u></b>	<b><u>SCHEDULE</u></b>	<b><u>NOVEMBER</u></b>
<b><u>LINE 27 - OTHER PREPETITION LIABILITIES</u></b>	<b><u>AMOUNT</u></b>	

**OTHER ACCRUED EXPENSES:**

DEFERRED REVENUE	\$ 169,166
ADVERTISING ACCRUAL	(255,955)
ACCRUED GEN. INS. & WORKERS COMP.	1,788,674
ACCRUED EXPENSES OTHER	740,829
ACCRUED FRANCHISE AD FUND FEES	497,965
ACCRUED BANK CHARGES	45,049
ACCRUED PERCENTAGE RENT	75,385
ACCRUED INTEREST PAYABLE	1,611,621
UNEARNED REBATE	294,242
UNEARNED FRANCHISE FEES	50,000
UNCLAIMED PROPERTY	(0)
STORE CLOSURE LIABILITY - CURRENT	1,595,578
CAPITAL LEASE OBLIGATION, CURRENT	158,341

**ACCRUED PAYROLL:**

ACCRUED INCENTIVE EXPENSE - OPERATIONS	87,271
ACCRUED INCENTIVE EXPENSE - CORPORATE	505,380
PAYROLL GARNISHMENTS W/H	5
PAYROLL SHOES DEDUCTION	(10,855)
BUENO FAMILY FUND W/H	416
ACCRUED VACATION	74,894
ACCRUED SEVERANCE	29,800
HEALTH INSURANCE ACCRUALS	3,294,452
HEALTH INSURANCE PAYMENTS	(2,836,202)
SHORT TERM DISABILITY ACCRUALS	92,756
401K ACCRUALS	10,062
401K EMPLOYEE LOAN W/H	3,530

**DEFERRED LIABILITIES:**

DEFERRED LOAN COSTS, NON-CURRENT	(1,301,011)
DEFERRED RENT LIABILITY	2,389,256
CAPITAL LEASE OBLIGATION, NON-CURRENT	3,098,065
STORE CLOSURE LIABILITY - NON-CURRENT	5,762,799
DEEMED LANDLORD LIABILITY	9,365,147
DEFERRED TAX LIABILITY	13,485,506
UNFAVORABLE LEASE TERMS	8,324,078
AMORT -UNFAVORABLE LEASE TERMS	(1,442,538)
DEFERRED GAIN	45,061
DUE TO/DUE FROM	1
UNEARNED FRANCHISE FEES	205,000
TOTAL OTHER PREPETITION LIABILITIES	<u><u>\$ 47,953,766</u></u>

CASE NAME **TACO BUENO RESTAURANTS, INC**  
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***SUPPORTING SCHEDULE***

**LINE 17 - NON-OPERATING EXPENSE**

	<b><i>NOVEMBER</i></b>
MISC NON-OPERATING EXPENSES	\$ 1,437
CLOSED STORE EXPENSE - CASH	<u>334,029</u>
	<b><u>\$ 335,466</u></b>

***SUPPORTING SCHEDULE***

**LINE 25 - OTHER EXPENSES**

	<b><i>NOVEMBER</i></b>
TB SALE COSTS	\$ 16,400
NON-CASH RENT	(74,581)
GAIN/(LOSS) ON ASSETS	<u>(1,246)</u>
	<b><u>\$ (59,427)</u></b>

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***SUPPORTING SCHEDULE***

***LINE 4 - OTHER TAXES PAYABLE***

<b><u>AGING OF POSTPETITION TAXES AND PAYABLES</u></b>	<b><u>0-30</u></b>	<b><u>DAYS</u></b>
ACCRUED PROPERTY TAXES	\$ 236,714	
SALES TAX PAYABLE-OK	223,283	
SALES TAX PAYABLE-TX	546,525	
SALES TAX PAYABLE - KS	17,496	
SALES TAX PAYABLE - MO	208	
SALES TAX PAYABLE - CO	33	
PAYROLL TAXES	370,239	
ESTIMATED FRANCHISE TAX	10,000	
	<hr/>	<hr/>
	\$ 1,404,497	

***SUPPORTING SCHEDULE***

***LINE 14 - STATE AND LOCAL - OTHER***

**NOVEMBER**

TX FRANCHISE TAX ESTIMATE	\$ 10,000
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